Shri Swami Vivekanand Shikshan Sanstha's

Vivekanand College, Kolhapur (Autonomous)

Full Report on

Two Weeks Training Program on

"Banking, Finance, Securities and Insurance (BFSI)"

organized by

Training and Placement Cell, IQAC

during

15th – 28th February 2023, 12.00 to 04.00 PM (Daily)

By

Dr. Sanjay S. Latthe

Training and Placement Officer,

Training and Placement Cell, Vivekanand College, Kolhapur (Autonomous)

Submitted to

Internal Quality Assurance Cell (IQAC)

Vivekanand College, Kolhapur (Autonomous)

(2022 - 23)

Table of Information

Sr. No.	Content	Numbers
01	Total Participated Students	122
02	Female Participants	88
03	Male Participants	34

One Page Report

Training and Placements Cell, IQAC of Vivekanand College (Autonomous), Kolhapur and Global Talent Track (GTT), Pune has jointly organized Two Weeks Training Program on "Banking, Finance, Securities and Insurance (BFSI)" during 15th – 28th February 2023, 12.00 to 04.00 PM (Daily). In total 122 students have participated in this two-week training program.

In this training program, a main focus was on overview of Banking Industry, Legal aspects of banking operations, Overview of banking related laws, Loans and Advances, Securities of bankers loan, Financial analysis of banks, International banking, Electronic banking and IT in banks, Risk Management, Customer relationship, Frauds - Prevention and Detection (Data Security), Ethics and Corporate Governance in banks, Practical demo of banking day-to-day operations, Banking related puzzles, quizzes, riddles, brainstorming, Teach back sessions, Excel, PPT and Word, Practical banking templates, and reconciliation statements, P2P - Accounts Payable, O2C - Accounts Receivable, R2R -Record to report, Taxation, Treasury Management, Practical assignments Real time business scenario, Template and many.

Mr. Amey Gokhale, Trainer BFSI has engaged the students in this two-week training program. Students have enjoyed this training program. A kind support was received by Prin. Abhaykumar Salunkhe, President, Prin. Shubhangi Gavade, Secretary, Mr. Kaustubh Gavade, Chief Executive Officer, Shri Swami Vivekanand Shikshan Sanstha, Dr. R. R. Kumbhar, Principal, Dr. Shruti Joshi, IQAC Coordinator, Vivekanand College, Kolhapur. The training program was successfully accomplished by the efforts of Dr. Sanjay S. Latthe (TPO), Mrs. Pallavi Desai, Dr. R. Y. Patil, Mr. S. P. Thorat, Dr. Asmita Tapase, Dr. Shubhangi Kale, Mr. Satish Chavan, Dr. Revati P ttil.



Dr. Sanjay S. Latthe
Placement Officer
Placement cell,
Vivekanand College
Kolhapur-416 003

डॉ संजय सुभाष लठ्ठे, ट्रेनिंग अँड प्लेसमेंट ऑफिस, विवेकानंद कॉलेज, कोल्हापूर दि. १० फेब्रुवारी २०२३

मा. प्राचार्य, विवेकानंद कॉलेज, कोल्हापूर

विषय: ग्लोबल टॅलेंट ट्रॅक (GTT), पुणे यांचेकडून महाविद्यालयातील बी. कॉम. मधील विद्यार्थ्यांसाठी "BFSI" हे व्यावसायिक प्रशिक्षण घेण्यास परवानगी मिळणेबाबत

आदरणीय महोदय,

ग्लोबल टॅलेंट ट्रॅक (GTT), पुणे यांचेकडून महाविद्यालयातील बी कॉम मधील विद्यार्थ्यांसाठी (अंतिम वर्ष) "BFSI" या व्यावसायिक प्रशिक्षणाचे नियोजन दिनांक १५ ते २८ फेब्रुवारी २०२३ दरम्यान केलेले आहे. GTT कडून येणाऱ्या २ साधन व्यक्तींचे निवास व भोजनाची सोय महाविद्यालयामार्फत व्हावे, हि नम्रविनंती. या व्यावसायिक प्रशिक्षणासाठी प्रति विद्यार्थी रु. ५००/- नोंदणी शुल्क आकारले जाईल. तरी "BFSI" हे व्यावसायिक प्रशिक्षण घेण्यास परवानगी मिळावी, हि विनंती.

JUNE

Allowed 11-2-2023

आपला विश्वासू, <u>8810वेनीस</u> (डॉ संजय सुभाष लठ्ठे)

Notice of the Training Program

Vivekanand College, Kolhapur (Autonomous)

Training and Placement Cell & IQAC

Date: Monday, 13th February 2023

NOTICE

It is hereby informed to the students of B.Com. – III that Two Weeks Training Program on "Banking, Finance, Securities and Insurance (BFSI)" by Global Talent Track (GTT), Pune, IQAC and Placement Cell has been organized during 15th – 28th February 2023, at 12.00 to 04.00 PM (Daily). All the students are requested to register their names for above training program to Mr. Satish Chavan (+91 7218651303).

Training and Placement

Training and Placement Officer
Placement Officer
Placement cell,
Vivekanand College.
Kolhapur-416 003



Program Schedule of the Training Program

"Education for Knowledge, Science and Culture"

- Shikshanmaharshi Dr. Bapuji Salunkhe

Shri Swami Vivekanand Shikshan Sanstha, Kolhapur's

Vivekanand College, Kolhapur (Autonomous)

Placement Cell and IQAC

organizes

Two Weeks Training Program on

"Banking, Finance, Securities and Insurance (BFSI)"

during

15th – 28th February 2023, 12.00 to 04.00 PM (Daily)

Program Schedule

Time	Event	Person
11.00 – 11.05	Sanstha Prayer	
11.05 – 11.10	Introduction	Dr. Sanjay S. Latthe
11.10 – 11.15	Felicitation of dignitaries	Honble Mr. Amey Gokhale, Trainer BFSI
		Honble Dr. R. R. Kumbhar, Principal, VCK
11.15 – 11.20	Introduction to Chief Guest	Dr. Sanjay S. Latthe, TPO, VCK
11.20 – 11.30	Chief Guest Speech	Honble Mr. Amey Gokhale
		Trainer BFSI
11.30 – 11.40	Presidential Speech	Honble Dr. R. R. Kumbhar
		Principal, Vivekanand College, Kolhapur
11.40 – 11.45	Vote of Thanks	Prof. Revati Patil

Detailed Topics of BFSI Training Program

Topic	Sub-topics	No of days
	Overview of Banking Industry	
	Legal aspects of banking operations	
	Overview of banking related laws	
	Loans and Advances	
	Securities of bankers loan	
	Financial analysis of banks	
	International banking	
	Electronic banking and IT in banks	
Banking	Risk Management	3
	Customer relationship	
	Frauds - Prevention and Detection (Data Security)	
	Ethics and Corporate Governance in banks	
	Practical demo of banking day-to-day operations through re	
	Banking related puzzles, quizzes, riddles, brainstorming ses	
	Teach back sessions	
	Excel, PPT and Word	
	Practical banking templates, and reconciliation statements	
	Fundamentals of Accounting - Overview	
	Management accounting - Budgeting/Forecasting/MIS/Casl	
	Practical assignments	_
Accounting	Case studies from various segments of accounting	2
	Value Chain Analysis	
	Overview of Cost Accounting	
	,	
	P2P - Accounts Payable	
	O2C - Accounts Receivable	
	R2R -Record to report	
Finance	Taxation	3
	Treasury Management	
	Practical assignments, Real time business scenario, Templat	
	Overview of Insurance Industry	
	Health Insurance	
Insurance	Life Insurance	1
	General Insurance	
	Travel Insurance	
	Overview of ERP with a real time business scenario	
ERP and Outsourcing	Outsourcing - Overview	1

BFSI Training on 15th February 2023



BFSI Training on 16th February 2023



BFSI Training on 17th February 2023



BFSI Training on 18th February 2023



BFSI Training on 20th February 2023



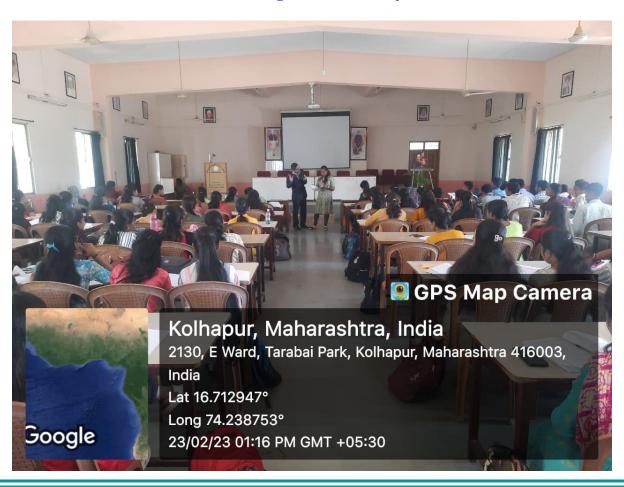
BFSI Training on 21th February 2023



BFSI Training on 22th February 2023



BFSI Training on 23th February 2023



BFSI Training on 24th February 2023



BFSI Training on 25th February 2023



BFSI Training on 27th February 2023



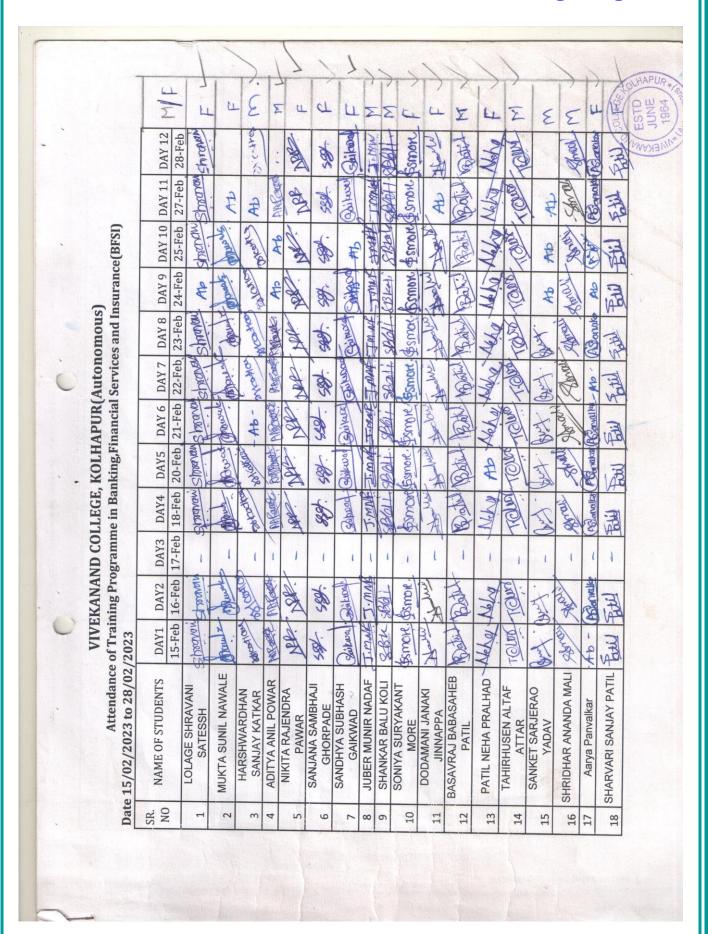
BFSI Training on 28th February 2023



Valedictory Function



Attendance of the Students for the BFSI Training Program



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Resume of Resource Person (Mr. Amey Suresh Gokhale)



Amey Suresh Gokhale

Mobile: +91- 9820750261 | E-Mail: 6791amey@gmail.com | LinkedIn: https://www.linkedin.com/in/amey-gokhale-189852168/

Banking Operations [Corporate, Retail]

Trade Finance – Ops/IT/Business Analyst

Credit – Business Analyst

Multi-location Exposure: Hong Kong | Paris Industry Preference: BFSI

PROFILE SUMMARY KEY IMPACT AREAS

- An astute professional with 25 years' work exposure in BFSI space and actively pursuing training assignments as a freelance trainer.
- Possess good interpersonal, communication & organizational skills
- Passionate about teaching BFSI domain topics [Personal Finance, Banking Operations, Trade Finance, Credit, Wealth Management] along with HRM, Soft Skills landscape
- Trade Finance and Banking Operations and Application Testing with exposure of working
 in a Branch Trade Finance Operations setup as well as a Global Trade Finance Back Office
 with a proven record of generating and building relationships, managing projects from
 concept to completion.
- Adaptable and transformational individual with an ability to work independently and developing opportunities that further establish organizational goals.
- A keen performer who has effectively contributed to enhancing organizational processes through initiatives geared towards lowering risk, heightening productivity & improving internal controls.

Banking Operations,
Trade Finance, Credit, Wealth
Management,
Project Management
Reporting & Documentation
Business Analysis
Operations Management
Customer Servicing
Relationship Management
HRM
Soft skills

CORE SKILLS

- Determining training needs of associates and conducting suitable training programmes to enhance their operational efficiency leading to increased productivity.
- Well versed with training around Personal Finance, Banking platform, Trade Finance, Credit, Wealth Management, HR generalist
 area.
- Mentoring trainees to explore their full potential.
- Building new relationships and interacting with the existing clients for marketing of the various products offered.

CAREER CONTOUR

Oct 2022 onwards: Trainer BFSI Domain, Mentor - 3L Lifelong Learning

Apr 2004 – Sep 2022: BNP Paribas ISPL

Growth Path

Apr 2004 – Jul 2009: Deputy Manager Aug 2009 – Mar 2015: Manager

Mar 2015 - Nov 2016: QA Test Manager (Team Size: 8 members)

Nov 2016 – Jan 2022: Business Analyst [Trade Finance] Jan 2022 – Sept 2022: Business Analyst [E2E Credit]

PREVIOUS EXPERIENCE

Jul 2003 – Apr 2004: Deutsche Bank AG as Document Checker - Singapore Desk Oct 1996 – Oct 2002: ICICI Bank Ltd. as Senior Officer - India Operations

SCHOLASTICS PORTFOLIO

MFM: Master's Degree in Financial Management from JBIMS, Mumbai University B.Com. from D.G. Ruparel College, Mumbai University

2003 1996

Technical Skills: MS Outlook, MS PowerPoint, Oracle SQL Developer (Basic Queries)

CERTIFICATION

Train the Trainer [TTT] Online Course Skill Deck, Bengaluru

HR Generalist Online Course Skill Deck, Bengaluru

2022

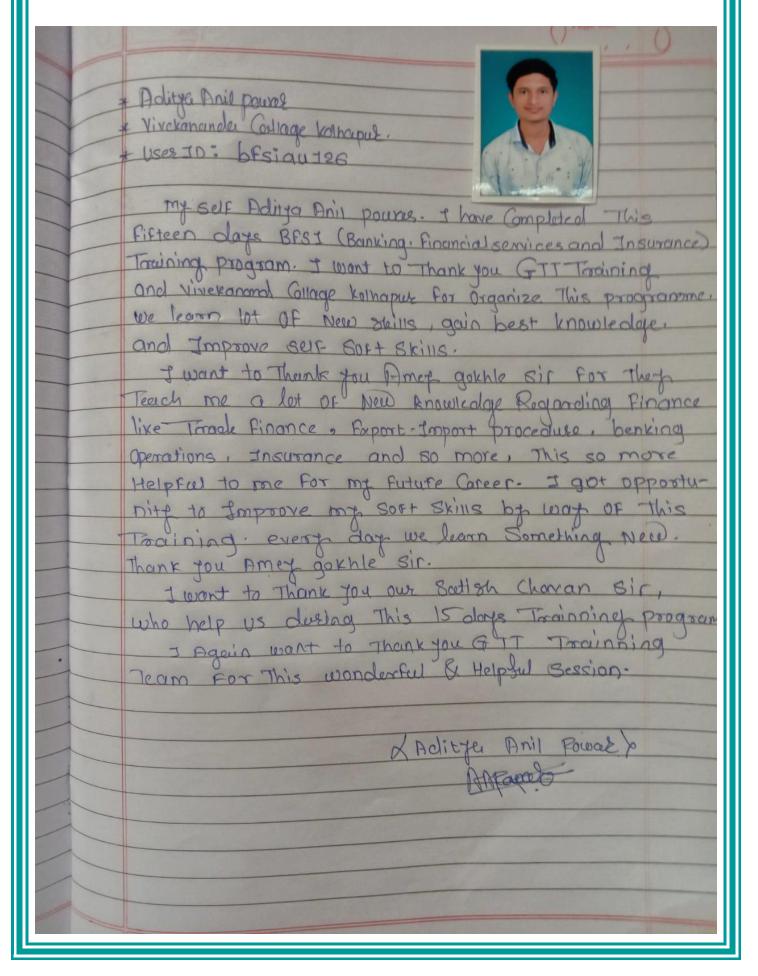
PERSONAL SNIPPETS

Date of Birth: 27th September 1976

Current Address: C/o B2/702, Vijayanagar Society, Andheri Sahar Road, Andheri East, Mumbai - 400069

Languages Known: English, Marathi & Hindi

Feedbacks of the Students



Page No.

priyanka Balase Lad

Virekanand College, kolhapur

USER ID: bfsiau 67



Myself Priyanka Balasolad. I have Complete 15 days BFSI (Banking Finance Securities and Finance). I want to thank you GIT team & Vivekanand College, kolhapur for organising this training programme. We learn lot of new Skills and knowledge and Activities.

I want to thank you Amey Gokhale
Sir they teach me a lot of new things and
knowledge regarding Banking and finance. The
not only teach Banking & finance related Skill
but also they improve Stage daring and self
Confidence to each & every Students. They motivate and quide Each & every Student. I got
apportantly to improve my Skill by way
of this training programme.

of this training programme.

I learn many things from Amey
Gokhale Sir. I again thank you & grateful
to amey Sir and GIT team for this wonder
rful training Session.

Thank You,

Priyanko Balalo Lad

PAGE NO.: 2

Atul Ravindra Atigre Vivekanand College-Kolhapur. User ID: bfsiau4



Mysell Atul Ravindra Atigre. I am a student of B. Com -III. I have successfully Completed 15 day's BESI (Banking, Finance, Securities and Insurance) toaining program I Want to thanks GTT Foundation of Vivekanand College for organize this wonderful program. We yearn lots of things from this program. I want to thanks Amey Gokhale Sir. They teach as lot of New things regarding Banking, finance, Insurance. They not a focuse on theorofical activity but also teach a only soft Stills like Stage daining, Communication skill, and so more. This information is so useful for my in future Carreer. I want to thank you our Satish chavan Sir Who holp us during the toaining.

[Atul Ravindra Atigre



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March 2
Saturday

Padmasinh Gaikwad.

This is Padmasinh Gaikwad from vivikanand college Kolhapur. I have completed successfully this two week training programme concerned with Banking finance securities and insurance.

Firstly 2 would like to thouch Amy sir for conducting this 2 weeks training very efficiently, he never dropped an sunce of energy throughout the training, the was very consistent, eager to share new information, solve the doubt and

always on time furthermore 7 would like to thank GTT Foundation and vivekanand college kolhapur for providing this opportunity to seem shiels apart from studies. We gained fair amount of knowledge

regarding the subject

Tenjoyed and rearned a dot of things involghout the training and all in all it was a great rearning expierience.

Sunday 3

Radmasinh Garkwad

Thanking Letter to Resource Person

Jr. College Recog. No. H.S.C./1074/R-1/DT: 8-8-1976 Jr. College Code No. 23-09-002

"ज्ञान, विज्ञान आणि सुसंस्कार यांसाठी शिक्षण प्रसार" शिक्षणमहर्षी डॉ. बापूजी साळुंखे

Estd.: June 1964

Jr. College U.Dise No. 27341301006

Shri Swami Vivekanand Shikshan Sanstha's

VIVEKANAND COLLEGE, KOLHAPUR (AUTONOMOUS)

2130, 'E' Tarabai Park, Kolhapur, Tal. Karveer, Dist. Kolhapur-416003 Affiliated to Shivaji University, Kolhapur (M.S.)

NAAC Reaccredited: "A" (CGPA 3.24) College with Potential for Excellence by U.G.C., New Delhi "Star College" by D.B.T. Govt. of India ISO 9001: 2015

Prin. Abhaykumar Salunkhe



Ph. : 0231-2658612, 2658840 Fax : 0231-2658840 Resi. : 0231-2653962 Website : www.vivekanandcollege.org E-mail : info@vivekanandcollege.org

Dr. Bapuii Salunkhe

Hon. Chandrakant Dada Patil

President

Chairman

Prin. Mrs. Shubhangi Gavade

Dr. R. R. Kumbhar M.Sc. M.Phil. Ph.D.

Ref. No. VCK/ 2653 2022-22

Date: 28 2 2023

To, Mr.Amey Gokhale BFSI Trainer, GTT, Pune.

Sub.: Letter of thanks

R/Sir,

We are thankful to you for your gracious presence as a trainer for one day training programme on Banking, Finance, Seciruties and Insurance (BFSI)' held from 15th to 28th February 2023. Your training and guidance will help our students for clearing interviews in Banking Sector.

We hope you will extend the same kind of cooperation in the future.

> JUNE 1964

Dr.R.R.Kumbhar

PRINCIPAL vekanand Collogo Kolhapur.